

JOHNSON | WINTER | SLATTERY

Partner: Byron Koster +61 2 8274 9550
Email: Byron.Koster@jws.com.au
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13 June 2025

The Directors of Atlantic Tin Ltd
Level 4, 96-100 Albert Road
South Melbourne VIC 3205

**BY EMAIL: smilroy@atlantictin.com.au
with a copy to pwall@steinpag.com.au**

Dear Directors,

Notice of variation – Takeover bid for Atlantic Tin Ltd

We refer to the off-market takeover bid by Xingye Gold (Hong Kong) Mining Company Limited (**Bidder**) for Atlantic Tin Ltd (ACN 116 931 705).

Attached is a notice of variation under section 650D(1)(c)(i) of the *Corporations Act 2001* (Cth) to extend the offer period for the takeover bid (**Notice of Variation**).

The Notice of Variation has been lodged with the Australian Securities and Investments Commission today.

Yours faithfully,



Johnson Winter Slattery

Quay Quarter Tower (QQT)
Level 14, 50 Bridge Street
SYDNEY NSW 2000
T +61 2 8274 9555 | F +61 2 8274 9500
www.jws.com.au

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Notice of variation – extension of Offer Period

To: Atlantic Tin Ltd (ACN 116 931 705) (**ATL**)

Australian Securities and Investments Commission (**ASIC**)

each person referred to in section 650D(1)(c)(ii) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*

This notice is given by Xingye Gold (Hong Kong) Mining Company Limited (**Bidder**) in relation to the offer under its off-market takeover bid for Atlantic Tin Ltd (ACN 116 931 705) (**ATL**) contained in the Bidder's Statement dated 19 May 2025 (**Bidder's Statement**).

Words defined in the Bidder's Statement have the same meaning in this notice, unless the context requires otherwise.

1 Extension of Offer Period

The Bidder gives notice under section 650D(1) of the Corporations Act that it varies the Offer by extending the period during which the Offer will remain open for acceptance to 7.00pm AEST on 18 July 2025 (unless further extended or withdrawn).

Accordingly, the Offer is varied by replacing all references to "21 June 2025" with "18 July 2025" in all places in the Bidder's Statement and Acceptance Form where the date "21 June 2025" appears (or is deemed to appear) as the last day of the Offer Period.

2 New date for giving notice of the status of Conditions

The Bidder gives notice under section 630(2)(b) of the Corporations Act that:

- (a) the Condition set out in section 10.7(a) (*Minimum acceptance*) of the Bidder's Statement has been fulfilled at the date of this notice;
- (b) the remaining Conditions in section 10.7 of the Bidder's Statement have not been fulfilled as at the date of this notice and the Offer has not been freed from those Conditions; and
- (c) the date for giving the notice required by section 630(1) of the Corporations Act has been extended to 11 July 2025.

A copy of this notice was lodged with ASIC on 13 June 2025. ASIC takes no responsibility for the contents of this notice.

Dated: 13 June 2025

Signed for and on behalf of Xingye Gold (Hong Kong) Mining Company Limited by its sole director:



Mr Fan Hansheng
Managing Director
Xingye Gold (Hong Kong) Mining Company Limited